

ACTIVITY IMPORTER PLUS

IMPORT AND UPDATE ACTIVITIES IN IMIS.

1 Import Unique Activities in Mass

Import any type of activity record data. It's the perfect solution for importing calls, event attendance, and even committee participation.

3 Save Import Templates for Future Use

Have the same file to import monthly? Just re-select the template, select the file, and click Import. It's that easy.

5 Import Gifts

OPTIONAL FEATURE

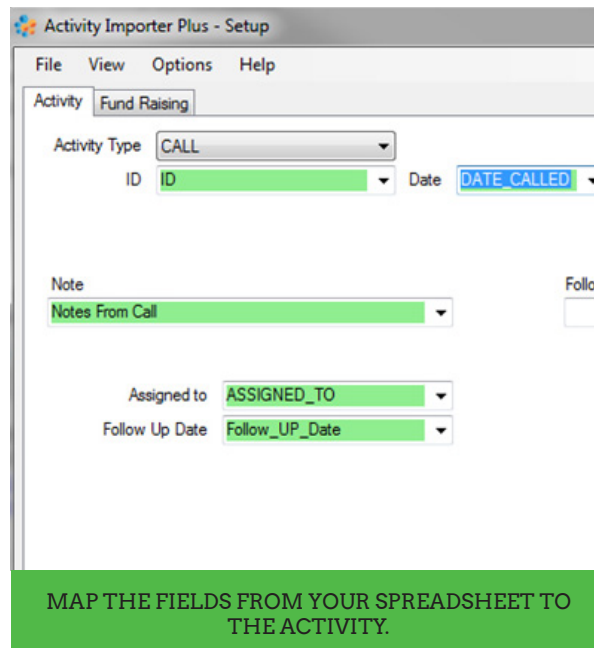
This makes it easy for you to import actual fundraising, historical and transactional data.

2 Generate Activities from IQA

Use an IQA query to create activities. It's a great feature for marketing segmentation.

4 Update Existing Activities

Need to update Activities already in iMIS? You can do that too.



What They're Sayin'

"Activity Importer Plus is working wonderfully. I cannot believe how much time it is saving me!"

LYNNE MCGUIRE

PROFESSIONAL INSURANCE AGENTS OF OHIO

You Got What It Takes?

- Requires iMIS 10.6 or higher
- Latest pricing detail and additional screenshots can be found at: www.csiinc.com/ActivityImporterPlus