

FRease

Edit Gifts the Simple Way

FRease makes it easy for staff to update gifts and pledges after they have been posted.

- Update donations without reversing and re-entering the original gift
- Update appeals, campaigns, notes, soft credits, installment dates, and even the donor name
- Approved users update financial details including the fund, date, and gift amount

“Kudos! After installing FRease, I was immediately able to use it. Very nice! I have already changed about 25 transactions. I am having so much fun!”

Jean Davis - Kappa Kappa Gamma Fraternity

Product Requirements

iMIS 10.6 or higher and SQL/SQL Express 2005 or higher

Email Us:

sales@csiinc.com

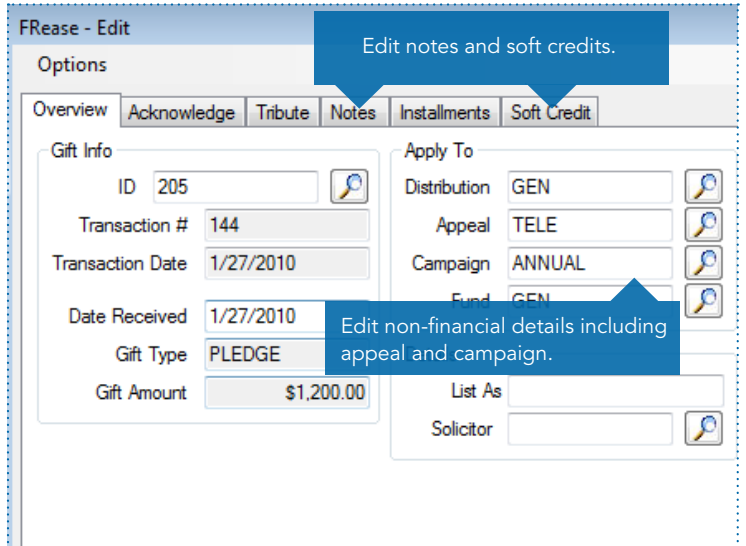
Visit Us Online:

www.csiinc.com

Call Us:

630.681.1100

NiUG Members Receive Product Discounts!



FRease - Edit

Options: Overview | Acknowledge | Tribute | Notes | Installments | Soft Credit

Gift Info

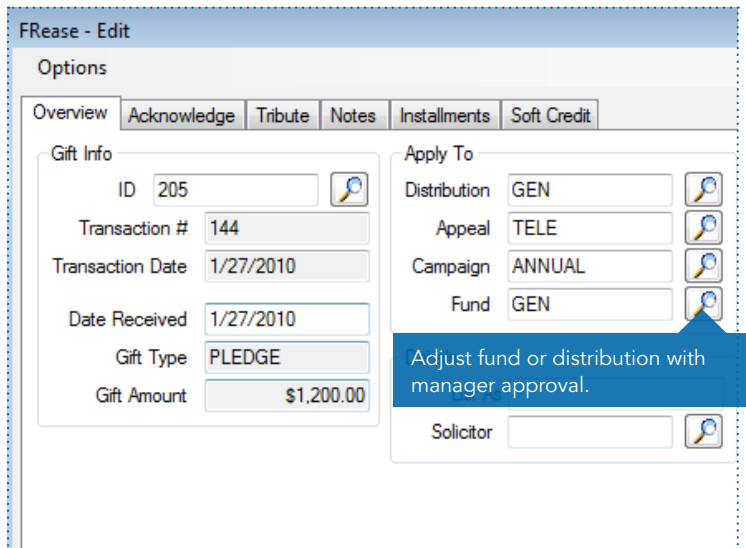
ID: 205
 Transaction #: 144
 Transaction Date: 1/27/2010
 Date Received: 1/27/2010
 Gift Type: PLEDGE
 Gift Amount: \$1,200.00

Apply To

Distribution: GEN
 Appeal: TELE
 Campaign: ANNUAL
 Fund: GEN
 List As:
 Solicitor:

Callout: Edit notes and soft credits.

Callout: Edit non-financial details including appeal and campaign.



FRease - Edit

Options: Overview | Acknowledge | Tribute | Notes | Installments | Soft Credit

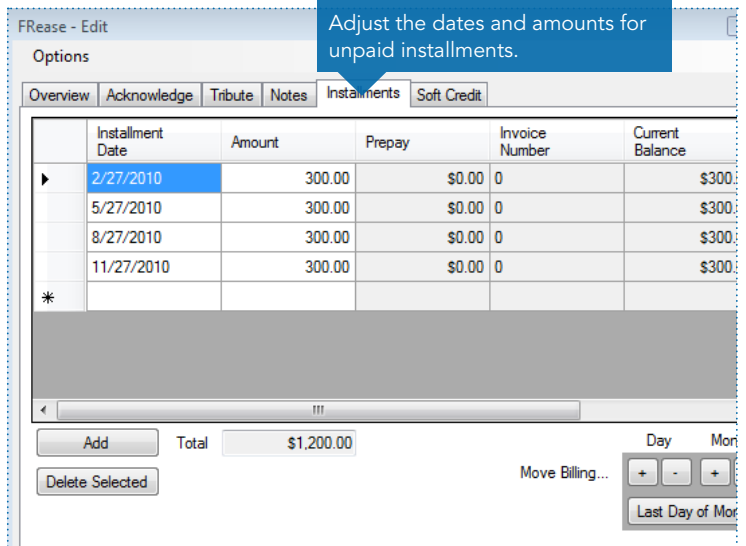
Gift Info

ID: 205
 Transaction #: 144
 Transaction Date: 1/27/2010
 Date Received: 1/27/2010
 Gift Type: PLEDGE
 Gift Amount: \$1,200.00

Apply To

Distribution: GEN
 Appeal: TELE
 Campaign: ANNUAL
 Fund: GEN
 Solicitor:

Callout: Adjust fund or distribution with manager approval.



FRease - Edit

Options: Overview | Acknowledge | Tribute | Notes | Installments | Soft Credit

Adjust the dates and amounts for unpaid installments.

Installment Date	Amount	Prepay	Invoice Number	Current Balance
2/27/2010	300.00	\$0.00	0	\$300.00
5/27/2010	300.00	\$0.00	0	\$300.00
8/27/2010	300.00	\$0.00	0	\$300.00
11/27/2010	300.00	\$0.00	0	\$300.00
*				

Summary: Add Total \$1,200.00

Buttons: Delete Selected, Move Billing..., Day, Month, Last Day of Month

